

# **Mathematical Models for Effectiveness of Contact Tracing on the Onset of an Epidemic**

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# Why do we need mathematical models in infectious diseases epidemiology?

- A population-based model integrates knowledge and data about an infectious disease
  - natural history of the disease,
  - transmission of the pathogen between individuals
  - better understand the disease and its population-level dynamics
  - evaluate the population-level impact of interventions: vaccination, antibiotic or antiviral treatment, quarantine, mask (ex: SARS, influenza), ...

# Why do we need mathematical models in infectious diseases epidemiology?

- “Mechanistic” models, i.e. models that try to capture the underlying mechanisms (natural history, transmission, ) are used in order to better understand/predict the evolution of the disease in the population.
- provide useful tools for quantifying the spread of a potential epidemic and examine the effectiveness of control measures
- These models are dynamic → they can account for both direct **and** indirect “herd protection” effects induced by vaccination.

# What questions need to be answered?

- Infectious diseases appear and disappear in a community in various ways:
- How severe would an epidemic be?
- How many individuals will be affected altogether and thus require treatment?
- What is the maximum number of people needing care and at any particular time ?
- How long will the epidemic last?

# Stochastic and deterministic models

- **Stochastic epidemic models can reveal some important disease dynamics such as variability in the levels of an infection not predicted by deterministic models**
- **Stochastic models are Markovian process, that is, the a process in which the future is independent of the past, given the present.**
- **appropriate in small populations, where random events cannot be ignored**
- **Deterministic dynamics of diseases is a good approximation only when dealing with large populations**

# Contact tracing is an important epidemic control measure

- Recommended policy for tackling outbreaks of emerging or re-emerging infectious diseases
- Appropriate and effective when dealing with low numbers of cases that are locally targeted
- Local contact structure to find other infected individuals focus are the potential next-generation cases

# Transmission

## Cases

- Index – the first case identified
- Primary – the case that brings the infection into a population
- Secondary – infected by a primary case
- Tertiary – infected by a secondary case

# Contact tracing

- Screening and contact tracing using a stochastic branching process approximations
- Appropriate when number of infected individuals is small in relation to the total population size
- Initial phase/stage of the epidemic is described by a branching process that resembles a growing tree
- It is a stochastic event on the pattern of contacts between members of the population
- Infection looked at as a slow branching process while contact tracing at a much shorter scale
- Tracing can take forms forward, backwards or both (full tracing)
- Identify an index case
- Each contact is traced with a probability, say  $p_c$



# Contact tracing (ctd)

- Branching processes is suited for the epidemiological study since they require data on cases
- They assume individual-level processes are independent and identically distributed
- Provide a simple way (iterative method) to estimate outbreak characteristics such as the
  - basic reproduction number
  - Expected final size and duration of the epidemic
  - Probability of observing a major epidemic

# Contact tracing

- Stochastic simulations and moment closures (pair approximation) methods are used to investigate the utility of contact tracing in SIR and SIS models
- Differential equation models that assume homogeneous mixing of the population to study contact tracing whereby traced contacts of individuals found through screening
- single-step contact tracing, a fixed fraction of the of the contacts of an index case (the patient identified as being infected) are identified and treated
- key parameter is the fraction of treated contacts

# Potential for spread of an infection

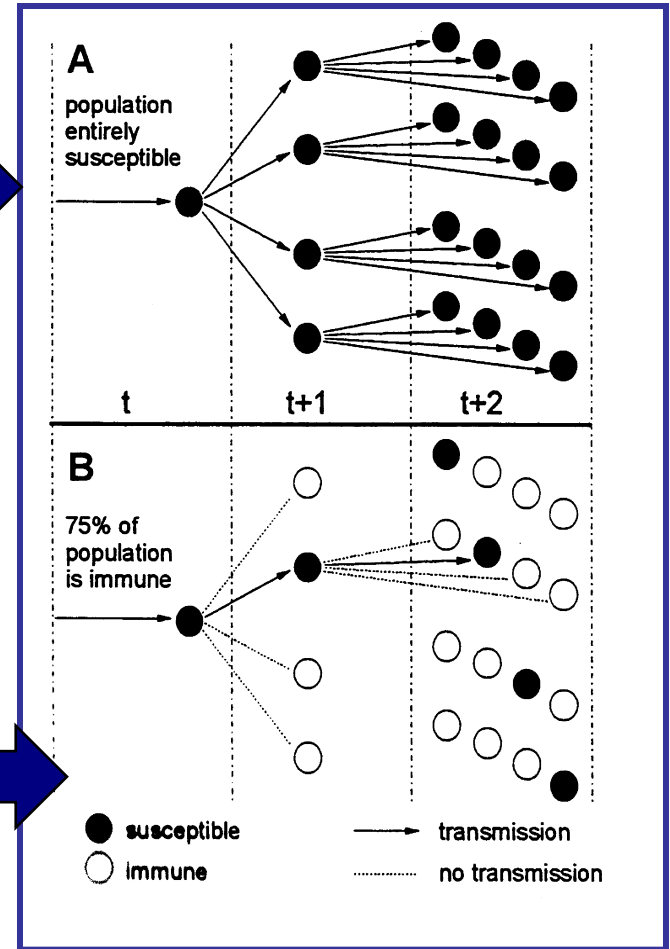
- The **basic reproduction number**  $R_0 =$  key quantity in infectious disease epidemiology:  
 *$R_0 =$  average number of new infectious cases generated by one primary case during its entire period of infectiousness in a totally susceptible population.*
- $R_0$  determines the required control effort
- $R_0 < 1 \rightarrow$  No invasion of the infection within the population; only small epidemics.
- $R_0 > 1 \rightarrow$  Endemic infection; the bigger the value of  $R_0$  the bigger the potential for spread of the infection within the population.

$R_0$  is a threshold value at which there is a « bifurcation » with exchange of stability between the « infection-free » state and the « endemic » state.

# Evaluation of the potential for spread of an infection

$R_0 = 4$   
with whole population susceptible

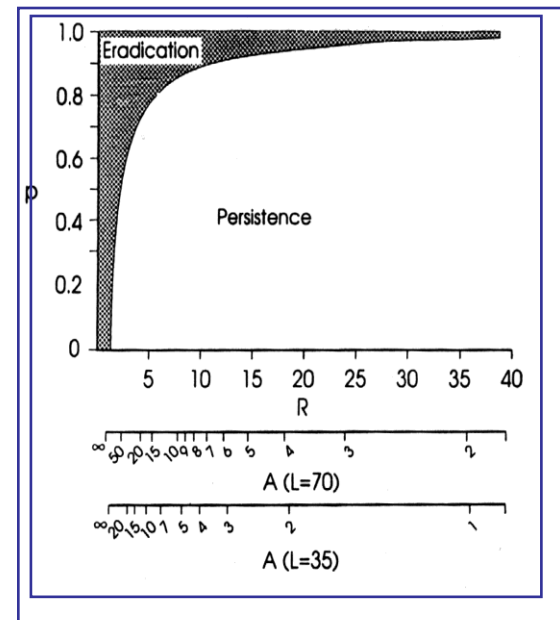
$R_0 = 4$   
with 75% population immune  
(25% susceptible)



# Evaluation of the potential for spread of an infection

- Vaccination reduces the proportion of susceptibles in the population.
- The minimal immunization coverage needed to eliminate an infection in the population,  $p_c$ , is related to  $R_0$  by the relation

$$p_c = 1 - (1 / R_0)$$



# Networks structures

- **Network structures identify the potential transmission routes on how the disease is likely to be spread from one individual to another**
- **They easily depict the complexity of the real world**

## Importance

- capture some aspects of population heterogeneity
- identify connections between individuals (or groups of individuals) allow an infectious disease to propagate
- gives opportunities for a disease to spread
- Networks are either static or dynamic through time
- Static contact network models are appropriate for human interactions for a well represented disease generation time

# Network Structure

- Contact tracing relate disease generation time in which all contacts within one disease generation are identified and tested for potential transmission
- A node in a contact network represents an individual host
- An edge (connection or link) between two nodes represents an interaction which may allow disease transmission
- Number of edges (contacts) attached to the node is its degree
- A network referred to as a tree, with a single node at the top called a root.

# Mathematical models in infectious diseases epidemiology and semi-algebraic methods

- Nature of the network between individuals is important in determining  $R_0$  and the final size of an epidemic
- **Number of connections per node  $k$  is a significant potential efficacy of contact tracing and disease control strategies**
- **Contacts of the infected patients are identified, located, and either treated, vaccinated or isolated to prevent their additional infecting patients**
- **Parameter of the branching process depend on the time since infection**
- **$\tau$ - is the generation interval- the duration between onset of symptoms of a secondary case and its primary case.**
- **Local contact network structure affects the duration of generation interval**



# The SIR Epidemic Model

- First studied, Kermack & McKendrick, 1927
- Consider a disease spread by contact with infected individuals
- Individuals recover from the disease and gain further immunity from it.
- $S$  = fraction of *susceptibles* in a population
- $I$  = fraction of *infecteds* in a population
- $R$  = fraction of *recovereds* in a population

$$S + I + R = 1$$

# SIR Epidemic model (ctd)

- *Differential equations* (involving the variables  $S$ ,  $I$ , and  $R$  and their rates of change with respect to time  $t$ ) are

$$\frac{dS}{dt} = -\rho SI, \quad \frac{dI}{dt} = \rho SI - \alpha I, \quad \frac{dR}{dt} = \alpha I$$

- We define the parameters:
  - $\rho$  = the *infection rate*
  - $\alpha$  = the *removal rate*
- *Basic reproduction number* is obtained from these parameters:
- $N_R = \rho / \alpha$

# SIR Epidemic model

- This number represents the average number of infections caused by one infective in a totally susceptible population. As such, an epidemic can occur only if  $N_R > 1$ .
- If only a fraction  $S_0$  of the population is susceptible, the *reproduction number* is  $N_R S_0$ , and an epidemic can occur only if this number exceeds 1.
- Suppose a fraction  $V$  of the population is vaccinated against the disease. In this case,  $S_0 = 1 - V$  and no epidemic can occur if
$$V > 1 - 1/N_R$$

# End

Thank you for your  
Attention

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